

SUPPLEMENTAL SCHEDULE NO. 4

RECORDATION NO. 8194-D
JUN 30 1976 - 12 05 AM
INTERSTATE COMMERCE COMMISSION

Referenced Document: Mortgage of Railroad Rolling Stock dated December 23, 1975, recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. §20c on January 27, 1976, Recordation No. 8194.

Mortgagor: South-East Coal Company
Irvine, Kentucky 40336

Guarantor: South-East Coal Sales Company
88 East Broad Street
Columbus, Ohio 43215

Mortgagee: The City National Bank & Trust Company
of Columbus
100 East Broad Street
Columbus, Ohio 43215

A D D

Description of Equipment (Units):

<u>Type</u>	<u>AAR Mechanical Designation</u>	<u>Number of Units</u>	<u>Identifying Marks*</u>	<u>Road or Serial Numbers</u>
41'8"-70 ton hopper cars	HT	20	SECX	771312 771608 772004 772568 772836 773005 773092 773199 773471 773491 773590 773653 773755 773862 773910 774003 774025 774029 774043 774048

*Each Unit will have marked or stenciled on each side in letters not less than one inch in height the following:

THE CITY NATIONAL BANK & TRUST COMPANY OF
COLUMBUS, MORTGAGEE. MORTGAGE RECORDED UNDER
SECTION 20c OF THE INTERSTATE COMMERCE ACT.

Approved and agreed to this 17 day of MAY,
1976, as a Supplemental Schedule to the Mortgage by and among THE
CITY NATIONAL BANK & TRUST COMPANY OF COLUMBUS, SOUTH-EAST COAL
COMPANY AND SOUTH-EAST COAL SALES COMPANY (as Guarantor) dated the
23rd day of December, 1975, and hereby made a part of that Mortgage.

Signed and acknowledged
in the presence of:

Donna M. Magers
Ray L. Sanders

THE CITY NATIONAL BANK & TRUST
COMPANY OF COLUMBUS

By Philip C. Parker
Its Loan Officer
MORTGAGEE

(SEAL)

Peggy L. Elliott
Timothy V. Monson

SOUTH-EAST COAL COMPANY

By Thomas J. James
Its Secretary-Treasurer
MORTGAGOR

(SEAL)

Mary P. Walters
Diane E. Thron

SOUTH-EAST COAL SALES COMPANY

By Frank F. Monnet
Its President
GUARANTOR

STATE OF OHIO,
COUNTY OF FRANKLIN, ss:

I do hereby certify that on the 28th day of June, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Philip C. Parker to me personally known, who being duly sworn, says that he is the Loan Officer of The City National Bank & Trust Company of Columbus, that said instrument was signed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association for the purposes therein stated.

(SEAL)

Kay L. Sanders
Notary Public

My commission expires _____

KAY L. SANDERS
NOTARY PUBLIC, FRANKLIN COUNTY, OHIO
MY COMMISSION EXPIRES APRIL 17, 1979

STATE OF Kentucky,
COUNTY OF Estill ss:

I do hereby certify that on the 17th day of May, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Thomas J. James to me personally known, who being duly sworn, says that he is the Secretary-Treasurer of South-East Coal Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation for the purposes therein stated.

(SEAL)

Jessie S. Barrett
Notary Public

My commission expires July 26, 1978

STATE OF OHIO,
COUNTY OF FRANKLIN, ss:

I do hereby certify that on the 18 day of May, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Keith F. Merrick, to me personally known, who being duly sworn, says that he is the President of South-East Coal Sales Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation for the purposes therein stated.

(SEAL)

Mary Patricia Walters
Notary Public

My commission expires MARY PATRICIA WALTERS
NOTARY PUBLIC, FRANKLIN COUNTY, OHIO
MY COMMISSION EXPIRES APRIL 28, 1980